



Tax Residency Self-Certification – Individual

Please complete Application form in full in black or blue pen using CAPITAL LETTERS and where appropriate.

Please note: ALL SECTIONS of this form need to be completed.

If a box or section does not apply, please place N/A or NOT APPLICABLE in that box rather than leaving it blank.

Reference no.

Customer name

Residential address

Occupation

Section A U.S. TAX STATUS SELF-CERTIFICATION

1. Are you a U.S. citizen or a U.S. resident for tax purposes? Yes No

If yes, please provide your U.S. Taxpayer Identification Number (TIN):

Section B FOREIGN TAX STATUS SELF-CERTIFICATION

2. Are you a resident of any other country for tax purposes? (Excluding Australia and the U.S.) Yes No

If you answered Yes, please provide the name of each country and your Taxpayer Identification Number (TIN) or functional equivalent for each country:

Country

TIN

Country

TIN

If you cannot provide your TIN, please provide a reason:

Country

Reason

Reason codes:

A – Country doesn't issue TINs

B – I don't have a TIN (please provide explanation)

C – It is not mandatory to disclose a TIN for this country

Section C CUSTOMER DECLARATION

I acknowledge that the declarations I made above are true and correct. I undertake to advise NAB within 30 days of any change in circumstances that affects my tax residency status and to provide NAB with an updated self-certification within 30 days of such change in circumstances.

Full account name

Signature

Date

If you've got any questions, please contact our team on **1300 406 603** (+61 2 8908 6150 from overseas), or email us at taxid@nab.com.au